



Vaibhav Mittal

Partner

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Practices:

Capital Markets (Domestic Offerings International Offerings – equity and debt)
Regulatory
Restructuring & Insolvency
Corporate & Commercial

Education:

BSL., LL.B., Symbiosis Law College
Diploma in Intellectual Property Laws
Diploma in Alternate Dispute Resolution

Professional Affiliation:

Bar Council of Tamil Nadu

Vaibhav Mittal is a Partner in the Capital Markets practice group in the Mumbai office. Vaibhav has over 16 years' experience in Capital Markets and regulatory practice. Vaibhav's experience includes advising both Issuers and Book Running Lead Managers on capital market transactions including domestic public offerings (both equity and Debt), masala Bonds and international offerings by Indian companies. This mainly includes initial public offerings (both equity and debt), further public offerings, international offerings by Indian companies, rights issues, qualified institutional placement, preferential issues, issuance of Basel II and Basel III bonds and private equity deals. Vaibhav also advises clients on regulatory matters, insolvency and restructuring related matters and on general corporate matters.

Representative Matters

In his areas of expertise, Vaibhav has advised and represented several prominent clients which include:

Equity

- **Bikaji Foods International Limited** on the initial public offering of its Equity Shares;
- **Ruchi Soya Industries limited** on the further public offering of its Equity Shares;
- **Supriya Lifescience limited** on the initial public offering of its Equity Shares;
- **CMS Info Systems limited** on the initial public offering of its Equity Shares;
- **Indian Railway Finance Corporation limited** on the initial public offering of its Equity Shares;
- **Texmaco Rail & Engineering Limited** on the Rights issue of its Equity Shares;
- **Deepak Fertilisers and Petrochemicals Corporation Limited** on the Rights issue of its Equity Shares;

- **Spencer's Retail Limited** on the Rights issue of its Equity Shares;
- Numerous issuers (Arvind SmartSpaces Limited, Arvind Fashions Limited, Inox Wind Limited, RPSG Ventures Limited, Ravindra Energy Limited) in relation to preferential allotment of various instruments.
- **CESC Limited** on the Q/ualified Institutions Placement of its Equity Shares;
- **ITD Cementation India Limited** on the Qualified Institutions Placement of its Equity Shares;
- **MBL Infrastructures limited** on the initial public offering of its Equity Shares;
- **Philips Carbon Black Limited** on the Qualified Institutions Placement of its Equity Shares;
- **Cochin Shipyard limited** on the initial public offering of its Equity Shares;
- **HSIL Limited** on the Qualified Institutions Placement of its Equity Shares;
- **Astra Microwave Products Limited** on the Qualified Institutions Placement of its Equity Shares;
- **Sun Pharma Advance limited** on the Rights Issue of its Equity Shares;
- **JMC Projects (India) limited** on the Rights Issue of its Equity Shares;
- **Pratibha Industries Limited** on the Qualified Institutions Placement of its Equity Shares;
- **Usha Martin Limited** on the Qualified Institutions Placement of its Equity Shares;
- **EIH Limited** on the Rights Issue of its Equity Shares;
- **Edelweiss Capital limited** on the open offer of Everonn Education Limited; and
- **Great Eastern Energy Corporation Limited** on shifting of the depository receipts from AIM to the Main Market of the London Stock Exchange.

Debt

- **L&T Finance Limited** on its initial public offering of its Non-Convertible Debentures;
- **Edelweiss Financial Services Limited** on two of its initial public offering of its Non-Convertible Debentures
- **IIFL Finance Limited** on its initial public offering of its Non-Convertible Debentures;
- **Edelweiss Financial & Investments Limited** on its initial public offering of its Non-Convertible Debentures;
- **ECL Finance Limited** on the issue of Masala Bonds;

- **ECL Finance Limited** on five of its initial public offering of its Non-Convertible Debentures;
- **Mahindra & Mahindra Financial Services Limited** on its initial public offering of its Non-Convertible Debentures;
- **Edelweiss Housing Finance Limited** on its initial public offering of its Non-Convertible Debentures;
- **India Infoline Investment Services Limited** on three of its initial public offering of its Non-Convertible Debentures;
- **IIHFL** on its initial public offering of its Non-Convertible Debentures;
- **Kosamattam Finance Limited** on 15 of its initial public offering of its Non-Convertible Debentures; and
- Union Bank of India, Bank of India, DCB Bank limited, Indusind Bank limited, The Jammu & Kashmir Bank Limited, South India Bank Limited on their private placements of BASEL III (Both AT 1 and AT 2) bonds.

Mergers & Acquisitions

- A **large listed NBFC** on the acquisition of a large factoring company; and
- A **large corporate** on the acquisition of a large company dealing in the manufacture of pesticides.

Insolvency and restructuring

- **Reliance Industries Limited and Assets Care & Reconstruction Enterprise Limited** on implementation of resolution plan under the Corporate Insolvency Resolution Process of Sintex Industries Limited;
- **Bharat Forge Limited** on implementation of resolution plan under the Corporate Insolvency Resolution Process of Sanghvi Forging and Engineering Limited;
- **Vedanta Star Limited** on (i) implementation of resolution plan under the Corporate Insolvency Resolution Process of Electrosteel Steels Limited, and (ii) implementation of resolution plan under the Corporate Insolvency Resolution Process of Ferro Alloy Corporation Limited;
- **RARE enterprises** on implementation of resolution plan under the Corporate Insolvency Resolution Process of Ricoh India Limited
- **MCPI Limited** on implementation of resolution plan under the Corporate Insolvency Resolution Process of Garden Silk Mills Limited;
- A **UK based group** on implementation of resolution plan under the Corporate Insolvency Resolution Process of a company manufacturing steel; and

- A **UK based group** on implementation of resolution plan under the Corporate Insolvency Resolution Process of a company manufacturing products for the auto industry.

Scheme of Arrangement

- **CESC limited** on the listing of CESC Ventures Limited and Spencer's Retail Limited pursuant to a composite scheme of arrangement.