



Subhayu Sen

Partner

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Practices:

Capital Markets
Corporate & Commercial

Education:

Master's Degree in
Corporate Laws, University
of Cambridge, U.K (2013)
LL.B., Symbiosis Law
College, Pune, (2006)

Professional Affiliation:

Bar Council of Maharashtra &
Goa

Subhayu Sen is a Partner in the Capital Markets practice group in the Mumbai office. With over 17 years in the profession, Subhayu has advised numerous clients on a range of capital market transactions including initial public offerings, follow on offerings, rights issues, private placements and qualified institutions placements.

Subhayu has also advised private equity investors who seek an exit, as selling shareholders, from a company proposing an IPO. As on date, has been involved in the execution of more than 75 capital market transactions.

Subhayu has been recognised and acknowledged for his expertise by many leading law chambers and accreditation bodies, including (i) IFLR 1000 – Notable Practitioner; (ii) IBLJ – Future Legal Leaders and the (iii) ALB's India's Rising Stars.

Representative Matters

In his area of expertise, Subhayu has advised and represented several prominent clients which include:

Initial Public Offerings

- Jupiter Hospitals, Nexus Malls REIT IPO, Keystone Realtors (Rustomjee), Waaree Energies, ESDS Software Solution, Prasol Chemicals, Metro Brands, Krsnaa Diagnostics, Mindspace Business Parks REIT, Chalet Hotels, Bandhan Bank, CMS Infosystems, Mahindra Logistics, Mahanagar Gas, SH Kelkar & Co, Motilal Oswal Financial Services, Great Eastern Energy Corporation, Ortel Communications, Snowman Logistics, Idea Cellular, Kolte Patil Developers, etc.

Qualified Institutions Placements

- Borosil Renewables Limited, Phoenix Mills Limited, JM Financial Limited, Sunteck Realty Limited, Lakshmi Vilas Bank Limited, Calcutta Electric Supply Company Limited (CESC Limited), MBL Infrastructures Limited, Pratibha Industries Limited, Usha Martin Limited, Godawari Power and Ispat Limited, Dewan Housing Finance

Corporation Limited and Bank of India. Mahindra Gesco Developers Limited.

Rights Issue

- EPC Industrie, Bajaj Hindusthan, EIH Hotels, Uniphos Enterprises, Elpro International Limited and Greenply Industries.

Publications and Presentations:

Recent articles authored by Subhayu include:

- "Addressing The Issues Relating To Investing In Public Issues Through The UPI PROCESS" - An Analysis Of The SEBI Circular Dated 16 March 2021, published in Mondaq (April 2021);
- "SEBI Amends Norms Governing Rights Issues - Rationalising Eligibility, Disclosures And Other Concepts", published in Mondaq (October 2020);
- "REITs And InvITs: SEBI Introduces Norms For De-Classifying Sponsors, Induction Of A Sponsor And Relaxes Sponsor Lock-In Requirements", published in Mondaq (July 2020);
- "SEBI Notifies Temporary Relaxations To Fast Track Further Public Offer", published in Mondaq (June 2020);
- "To Not Only Regulate And Protect But Also Promote - SEBI Aids Public & Rights Issue During Testing Times", published in Mondaq (May 2020);
- "SEBI Permits Encumbrance Over Locked-In REIT Unit - A Boon!", published in Mondaq (April 2020);
- "SEBI Continues To Augment The Legal Framework And Facilitate Fund Raisings By Listed REITS Through Rights Issues, Preferential Allotments And Institutional Placements", published in Mondaq (March 2020);
- "Requirement to conduct a limited review of the audit of all entities whose accounts are consolidated with that of a listed entity and consequent necessary procedures", published in Mondaq (April 2019); and
- "Introduction of the SEBI (Settlement Proceedings) Regulations, 2018", published in Mondaq (December 2018).