



# Oishik Bagchi

Partner

Mumbai

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## Practice:

Capital Markets

## Education:

B.Com., LL.B., (Hons.), Gujarat  
National Law University, Gandhinagar  
(2011)

## Professional affiliation:

Bar Council of West Bengal

Oishik Bagchi is a Partner in the Capital Markets practice group in the Mumbai office. He regularly advises clients on IPOs, QIPs, Rights Issues and secondary sale transactions. His focus areas also include foreign debt listing and securities laws advisory in debt restructuring transactions.

## Representative Matters

In his area of expertise, Oishik has advised and represented several prominent clients which include:

### *Equity Capital Markets*

- Initial public offer by **One 97 Communications Limited** (*IBLJ deal of the year – 2021*);
- Proposed initial public offer by **Go Airlines (India) Limited**;
- Proposed initial public offer by **Snapdeal Limited**;
- Proposed initial public offer by **Paymate India Limited**;
- Proposed initial public offer by **Uniparts India Limited**;
- Initial public offer by **Bandhan Bank Limited** (*IBLJ deal of the year – 2018*);
- Initial public offer by **Metropolis Healthcare Limited**;
- Initial public offer by **Mahindra Logistics Limited**;
- Initial public offer by **HDFC Asset Management Company**;
- Initial public offer by **Khadim India Limited**;
- Initial public offer by **Music Broadcast Limited**;
- Initial public offer by **Supriya Lifescience Limited**;
- Initial public offer by **Sansera Engineering Limited**;
- Initial public offer by **Advanced Enzyme Technologies Limited**;

- Initial public offer by **Quick Heal Technologies Limited**;
- Initial public offer by **ICICI Prudential Life Insurance Company**;
- Initial public offer of **Multi Commodity Exchange of India Limited**;
- Rights issue by **Mahindra and Mahindra Financial Services Limited**;
- Rights issue by **L&T Finance Holdings Limited**;
- Rights issue by **Aditya Birla Fashion and Retail Limited**;
- Rights issue by **Bajaj Electricals Limited**;
- Rights issue by **Spencer's Retail Limited**;
- Qualified institutions placement by **RBL Bank Limited**;
- Qualified institutions placement by **Inox Leisure Limited**;
- Qualified institutions placement by **SeQuent Scientific Limited**;
- Qualified institutions placement by **Camlin Fine Sciences Limited** (two issuances);
- Qualified institutions placement by **Natco Pharma Limited** (two issuances);
- Qualified institutions placement by **Gujarat Pipavav Port**;
- Institutional placement programme by **Godrej Properties Limited**;
- Block deal by the promoters of **Metropolis Healthcare Limited**;
- Block deal by the promoters of **Blue Dart Express Limited**; and
- Block deal by the promoters of **Honeywell Automation India Limited**.

#### ***Debt Capital Markets***

- **Vedanta Resources PLC** on tender offers to purchase outstanding USD bonds due 2019 and 2021 followed by a new fund raising pursuant to the offering of USD bonds due 2024;
- **Vedanta Resources PLC** on tender offers to purchase outstanding USD bonds due 2018 and 2019 followed by a new fund raising pursuant to the offering of USD bonds (*IBLJ deal of the year – 2017*);
- **HT Global IT Solutions Holdings Limited** on issue of USD denominated 7% senior notes; and
- **Camlin Fine Sciences Limited** on foreign currency convertible bond issuance to International Finance Corporation.

### ***Debt Restructuring***

- Debt restructuring of **RattanIndia Power Limited** (*IBLJ deal of the year – 2019-2020*);
- Debt restructuring of **Jayaswal Neco Industries Limited**;
- Debt restructuring of **Suzlon Energy Limited**; and
- Debt restructuring of **CG Power and Industrial Solutions Limited**.

### **Publications and Presentations:**

Oishik has authored the following contributions:

- **Roadmap to a Shorter Listing Period** - Khaitan & Co, Publication - ERGO (November 2018);
- **Amendments to Companies Act Private Placement Norms Now in Effect: Simplified or More Complex?** – Khaitan & Co, Publication – ERGO (August 2018);
- **The SEBI Board Meeting on the Adoption of the Kotak Committee's Recommendations on Corporate Governance** - Khaitan & Co, Publication – ERGO (April 2018);
- **Extraterritorial Compliance of Corporate Governance Norms** - Khaitan & Co, Publication – ERGO (February 2020); and
- **SEBI Amends Norms Governing Rights Issues – Rationalising Eligibility, Disclosures And Other Concepts** - Khaitan & Co, Publication – ERGO (October 2020).