



Oishik Bagchi

Partner

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Practice:

Capital Markets

Education:

B.Com., LL.B., (Hons.), Gujarat
National Law University,
Gandhinagar (2011)

Professional Affiliation:

Bar Council of West Bengal

Oishik Bagchi is a Partner in the Capital Markets practice group in the Mumbai office. He regularly advises clients on IPOs, QIPs, Rights Issues and secondary sale transactions. His focus areas also include foreign debt listing and securities laws issues in debt restructuring transactions.

Representative Matters:

In his area of expertise, Oishik has represented and advised several prominent clients which include:

Equity Capital Markets

- **One 97 Communications Limited** on initial public offer (*IBLJ deal of the year - 2021*);
- **Go Airlines (India) Limited** on proposed initial public offer;
- **Snapdeal Limited** on proposed initial public offer;
- **Bandhan Bank Limited** on initial public offer (*IBLJ deal of the year - 2018*);
- **Metropolis Healthcare Limited** on initial public offer;
- **Mahindra Logistics Limited** on initial public offer;
- **HDFC Asset Management Company** on initial public offer;
- **Khadim India Limited** on initial public offer;
- **Music Broadcast Limited** on initial public offer;
- **Supriya Lifescience Limited** on initial public offer;
- **Sansera Engineering Limited** on initial public offer;
- **Advanced Enzyme Technologies Limited** on initial public offer;
- **Quick Heal Technologies Limited** on initial public offer;
- **ICICI Prudential Life Insurance Company** on initial public offer;
- **Multi Commodity Exchange of India Limited** on initial

public offer;

- **Mahindra and Mahindra Financial Services Limited** on Rights issue;
- **L&T Finance Holdings Limited** on Rights issue;
- **Aditya Birla Fashion and Retail Limited** on Rights issue;
- **Bajaj Electricals Limited** on Rights issue;
- **Spencer's Retail Limited** on Rights issue;
- **RBL Bank Limited** on Qualified institutions placement;
- **Inox Leisure Limited** on Qualified institutions placement;
- **SeQuent Scientific Limited** on Qualified institutions placement;
- **Camlin Fine Sciences Limited** (two issuances) on Qualified institutions placement;
- **Natco Pharma Limited** (two issuances) on Qualified institutions placement;
- **Gujarat Pipavav Port** on Qualified institutions placement;
- **Godrej Properties Limited** on institutional placement programme of
- **Metropolis Healthcare Limited** on Block deal by the promoters;
- **Blue Dart Express Limited** on Block deal by the promoters; and
- **Honeywell Automation India Limited** on Block deal by the promoters.

Debt Capital Markets

- **Vedanta Resources PLC** on Tender offers to purchase outstanding USD bonds due 2019 and 2021 followed by a new fund raising pursuant to the offering of USD bonds due 2024;
- **Vedanta Resources PLC** (*IBLJ deal of the year – 2017*) on Tender offers to purchase outstanding USD bonds due 2018 and 2019 followed by a new fund raising pursuant to the offering of USD bonds;
- **HT Global IT Solutions Holdings Limited** on Issue of USD denominated 7% senior notes; and
- **Camlin Fine Sciences Limited** on Foreign currency convertible bond issuance to International Finance Corporation.

Debt Restructuring

- **RattanIndia Power Limited** on Debt restructuring (*IBLJ deal*

of the year - 2019- 2020);

- **Jayaswal Neco Industries Limited** on Debt restructuring; and
- **CG Power and Industrial Solutions Limited** on Debt restructuring.

Publications and Presentations:

Oishik has authored the following contributions:

- **Roadmap to a Shorter Listing Period** - Khaitan & Co, Publication - ERGO (November 2018);
- **Amendments to Companies Act Private Placement Norms Now in Effect: Simplified or More Complex?** - Khaitan & Co, Publication - ERGO (August 2018);
- **The SEBI Board Meeting on the Adoption of the Kotak Committee's Recommendations on Corporate Governance** - Khaitan & Co, Publication - ERGO (April 2018);
- **Extraterritorial Compliance of Corporate Governance Norms** - Khaitan & Co, Publication - ERGO (February 2020); and
- **SEBI Amends Norms Governing Rights Issues - Rationalising Eligibility, Disclosures And Other Concepts** - Khaitan & Co, Publication - ERGO (October 2020)