



Vaibhav Mittal

Counsel

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Practices:

Capital Markets

Education:

BSL., LL.B., Symbiosis Law
College (2007)
Diploma in Intellectual Property
Laws (2005)
Diploma in Alternate Dispute
Resolution (2004)

Professional Affiliations:

Bar Council of Tamil Nadu

Sectors:

NBFC
Manufacturing
Defence
Pharma and Healthcare
Power
Real Estate

Vaibhav Mittal is a Counsel in the Capital Markets Practice Group in the Mumbai office. Vaibhav's experience (of over 12 years) includes advising both Issuers and Book Running Lead Managers on capital market transactions including domestic public offerings (equity and Debt), masala Bonds and international offerings by Indian companies. This mainly includes initial public offerings (both equity and debt), international offerings by Indian companies, rights issues, qualified institutional placement, preferential issues, issuance of Basel II and Basel III bonds, principal protected market linked debentures and private equity deals. Vaibhav also advises clients on insolvency and restructuring related matters.

Representative Matters:

In his areas of expertise, Vaibhav has advised several clients in relation to mentioned Public Offerings, Qualified Institutions Placement, Rights Issues and Private Placements. A few deals are listed below:

Equity:

- **Edelweiss Financial Services Limited** on Qualified Institutions Placement of its Equity Shares;
- **CESC Limited** on Qualified Institutions Placement of its Equity Shares;
- **ITD Cementation India Limited** on Qualified Institutions Placement of its Equity Shares;
- **MBL Infrastructures limited** on the initial public offering of its Equity Shares;
- **Philips Carbon Black Limited** on Qualified Institutions Placement of its Equity Shares;
- **Cochin Shipyard limited** on the initial public offering of its Equity Shares;
- **HSIL Limited** on Qualified Institutions Placement of its Equity Shares;



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- **Astra Microwave Products Limited** on Qualified Institutions Placement of its Equity Shares;
- **Sun Pharma Advance limited** on Rights Issue of its Equity Shares;
- **JMC Projects (India) limited** on Rights Issue of its Equity Shares;
- **Pratibha Industries Limited** on Qualified Institutions Placement of its Equity Shares;
- **Usha Martin Limited** on Qualified Institutions Placement of its Equity Shares;
- **EIH Limited** on the Rights Issue of its Equity Shares;
- **Edelweiss Capital limited** on the open offer of Everonn Education Limited; and
- **Great Eastern Energy Corporation Limited** on shifting of the depository receipts from AIM to the Main Market of the London Stock Exchange.

Debt:

- **L & T Finance Limited** on its initial public offering of its Non-Convertible Debentures;
- **ECL Finance Limited** on (i) the issue of Masala Bonds, and (ii) six of its initial public offering of its Non-Convertible Debentures;
- **Mahindra & Mahindra Financial Services Limited** on its initial public offering of its Non-Convertible Debentures;
- **Edelweiss Housing Finance Limited** on its initial public offering of its Non-Convertible Debentures;
- **India Infoline Investment Services Limited** on three of its initial public offering of its Non-Convertible Debentures;
- **IIHFL** on its initial public offering of its Non-Convertible Debentures;
- **Kosamattam Finance Limited** on fifteen of its initial public offering of its Non-Convertible Debentures; and
- **Union Bank of India, Bank of India, DCB Bank limited, Indusind Bank limited, the Jammu & Kashmir Bank Limited, South India Bank Limited** on their private placements of BASEL III (Both AT 1 and AT 2) bonds.

Mergers and Acquisitions:

- **A large listed NBFC** on the acquisition of a large factoring company; and



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- **A large corporate** on the acquisition of a large company dealing in the manufacture of pesticides.

Insolvency and Restructuring:

- **Vedanta Star Limited** on the implementation of resolution plan under the Corporate Insolvency Resolution Process of Electrosteel Steels Limited;
- **A UK based group** on the implementation of resolution plan under the Corporate Insolvency Resolution Process of a company manufacturing steel; and
- **A UK based group** on the implementation of resolution plan under the Corporate Insolvency Resolution Process of a company manufacturing products for the auto industry.

Scheme of Arrangement:

- **CESC limited** on the listing of CESC Ventures Limited and Spencer's Retail Limited pursuant to a composite scheme of arrangement.