



## Thomas George

Partner

Simal, 2nd Floor  
7/1 Ulsoor Road  
Bengaluru 560 042  
India

T: +91 80 4339 7000

F: +91 80 2559 7452

E: [thomas.george@khaitanco.com](mailto:thomas.george@khaitanco.com)

### Practices:

Capital Markets

### Education:

B.A. LL.B. (Hons.), National  
University of Advanced Legal  
Studies, Kochi (2008)

### Professional Affiliations:

Bar Council of Maharashtra and  
Goa

### Sectors

Financial Services  
Healthcare  
Manufacturing

Thomas George is a Partner in the Capital Markets Practice Group in the Bengaluru office. Thomas specialises in the capital market space including initial public offerings, follow-on public offerings, rights issues, qualified institutions placements, American depository receipts issuances, institutional placement programmes, offer for sale through stock exchange mechanism and offshore bond offerings.

### Representative Matters:

In his areas of expertise, Thomas has represented and advised various clients, including:

#### Public Offers:

- **Underwriters** in relation to the initial public offering of INR 6,497 million by **Future Supply Chain Solutions Limited**;
- **Shalby Limited** in relation to its initial public offering of INR 5,048 million;
- **Underwriters** in relation to the initial public offering of INR 3,450 million by **Shankara Building Products Limited**;
- **Sandhar Technologies Limited** in relation to its initial public offering of INR 5,124 million;
- **Quick Heal Technologies Limited** in relation to its initial public offering of INR 4,512 million;
- **Just Dial Limited** in relation to its initial public offering of INR 9,191 million;
- **Bharti Infratel Limited** in relation to its initial public offering of INR 41,273 million;
- **JSW Energy Limited** in relation to its initial public offering of INR 27,000 million;
- **Adani Power Limited** in relation to its initial public offering of INR 30,000 million;



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- **MEP Infrastructure Developers Limited** in relation to its initial public offering of INR 3,240 million;
- **Credit Analysis and Research Limited** in relation to its initial public offering of INR 5,399 million; and
- **The Shipping Corporation of India Limited** in relation to its follow-on public offering of INR 11,647 million.

Qualified Institutions Placements:

- **Lead Managers** in relation to the qualified institutions placement of INR 45,000 million by **Bajaj Finance Limited**;
- **Lead Managers** in relation to the qualified institutions placement of INR 5,000 million by **Brigade Enterprises Limited**;
- **HDFC Bank Limited** in relation to its simultaneous American depository receipts issuance of US\$ 1,270 million and qualified institutions placement of INR 20,000 million;
- **Adani Enterprises Limited** in relation to its qualified institutions placement of INR 40,000 million;
- **Lead Managers** in relation to the qualified institutions placement of INR 80,316 million by **State Bank of India**;
- **Lead Managers** in relation to the qualified institutions placement of INR 14,767 million by **GMR Infrastructure Limited**;
- **Gujarat Pipavav Port Limited** in relation to its qualified institutions placement of INR 1,994 million; and
- **Sadbhav Engineering Limited** in relation to its qualified institutions placement of INR 2,499 million.

Rights Issues:

- **Tata Motors Limited** in relation to its rights issue of INR 41,458 million, which included an issue of equity shares with differential rights as to voting and dividend;
- **Godrej Properties Limited** in relation to its rights issue of INR 6,998 million;
- **Adani Enterprises Limited** in relation to its rights issue of INR 14,785 million.
- **Future Enterprises Limited** in relation to its rights issue of INR 15,386 million; and



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- **Tata Motors Limited** in relation to its rights issue of INR 75,000 million, which included an offering of American Depository Receipts on a rights basis.

#### International Offerings:

- **HDFC Bank Limited** on its issue of American Depository Receipts of USD 1,270 million;
- **Tata Motors Limited** on the issuance of American Depository Receipts of USD 1,194 million as part of a rights issue of INR 75,000 million;
- **Greenko Dutch B.V.** in relation to its issue of senior notes of US\$ 550 million;
- **Underwriters**, in relation to issue senior notes of USD 300 million by **HT Global IT Solutions Holdings Limited**. HT Global is a holding company of **Hexaware Technologies Limited**, an Indian listed company; and
- **IDBI Bank Limited** on its various medium term note programmes.

#### **Publications and Presentations:**

Thomas has authored articles in various journals and his contributions include:

- **"Raising Equity Capital in India - Regulatory Framework"** published in "India - The Business Opportunity - Dr. Linda Spedding" by Eastern Book Company; and
- **"Indian Corporate Governance - Continuous Disclosure Requirements for Listed Companies: The Way Forward"**.

Thomas has also been associated as one of the expert faculty for the workshops on initial public offering conducted by Newscorp VC Circle.