



**KHAITAN
& CO**

Advocates since 1911



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Practices:

Mergers & Acquisitions
Corporate and Commercial
Joint Ventures and
Collaborations

Education:

LL.M. - Columbia University's
School of Law, New York
LL.B. - Symbiosis Society's Law
College, Pune

Professional Affiliations:

New York Bar Association, U.S.
Bar Council of Maharashtra &
Goa

Rajat is a corporate Partner based in New Delhi. With over 17 years of experience, Rajat concentrates primarily on mergers and acquisitions, joint ventures and cross border transactions. After completing his LL.M from Columbia University, Rajat worked in New York and Hong Kong before joining Khaitan in 2010 to help build the Firm's M&A practice in New Delhi, which has recently been ranked as a Band 1 Corporate/M&A practice in India by Chambers & Partners. Rajat was in the Asian Legal Business "40 under 40" list for 2017.

Rajat represents various domestic and international clients in a range of sectors including media (print and digital), IT & ITES, pharmaceutical and healthcare, FMCG, defense, logistics, education and retail. Rajat is recommended by Legal 500 which says that Rajat is 'hands-on, commercially savvy and responsive'.

Representative Matters:

- **WABCO Holdings Inc.** on the India leg in its acquisition by ZF Friedrichshafen AG for an equity value of over USD 7 billion including equity value of Wabco India of approximately USD 1.7 billion. The indirect acquisition of Wabco India triggered an open offer in India under the takeover code;
- Advised the **committee of Independent Directors of Mindtree Limited** on their obligations pursuant to the open offer announced by Larsen & Toubro Limited for 31% of the share capital of Mindtree Limited for an aggregate deal value of up to USD 1.5 billion;
- **Jagran Prakashan Limited** on various matters including its acquisition of Naidunia, a daily newspaper, and the recent acquisition of "Radio City" FM radio channel from India Value Fund;
- **Music Broadcast Limited** d/b/a Radio City on its acquisition of Big FM radio stations from ADAG. This is the largest deal (by value and size) in the FM radio space in India;
- **Laureate Education Inc.** on various matters over the last 10 years including the acquisition and subsequent sale of a



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higher educational institution which was the largest transaction in the regulated education space in India;

- **Tokio Marine** in relation to acquisition of 23% stake in IFFCO Tokio General Insurance Company Limited (ITGI) from the existing shareholders, IFFCO and Indian Potash Limited, resulting in an increase in TM Asia's equity stake in ITGI from 26% to 49% for USD 392 million;
- **Colfax Corporation** on the India leg of the sale of its fluid handling business to Circor International, Inc. for an estimated aggregate consideration of USD 860 million;
- **The Blackstone Group** on its investment in the holding company of Jagran Prakashan Limited and subsequent exit;
- **Apax Partners** on the India leg of its global joint venture with Accenture for the Duck Creek business;
- **Capgemini SE** on multiple acquisitions in India;

Rajat contributes regularly to various publications on a host of M&A issues including, *American Lawyer*, *Economic Times*, *Asian Legal Business*, *Financial Express*.