



Mehul Shah
Partner

One Indiabulls Centre
13th Floor, Tower 1
841 Senapati Bapat Marg
Mumbai - 400 013
India

T: +91 22 6636 5000
F: +91 22 6636 5050
E: mehul.shah@khaitanco.com

Practices:

Corporate & Commercial
Mergers & Acquisitions
Restructuring & Insolvency

Education:

B.S.L., LL.B., I.L.S. Law
College, Pune University
(1998)

Professional Affiliations

Bar Council of Maharashtra
& Goa

Mehul Shah is a Partner in the Corporate and Commercial practice group in the Mumbai office. He specialises in M&A, corporate restructuring including court approved mergers and amalgamations, insolvency restructuring, private equity, joint ventures and collaborations.

Mehul is also experienced in working on capital markets transactions such as IPOs, Rights issues and takeovers under the SEBI Regulations, issue of bonds under MTN programme and handling litigations in the field of Indirect Taxes, Civil and Criminal laws.

His practice primarily focuses on advising Indian and international clients on restructuring and reorganisation of Indian and foreign companies.

Representative Matters:

In his areas of expertise, Mehul has represented and advised the following clients:

Mergers & Acquisitions:

- **Reliance Jio Infocomm Limited** on the hiving-off of its Optic Fibre Cable and Telecom Infrastructure Tower Undertakings;
- **Tata Global Beverages Limited** on the acquisition of Consumer Product Business of Tata Chemicals Limited through a scheme of arrangement;
- **UltraTech Limited** on the acquisition of the cement division of Century Textile & Industries Limited through a scheme of arrangement;
- **Skoda Auto India Private Limited, Volkswagen Group Sales India Private Limited and Volkswagen India Private Limited** on merger of Skoda Auto India Private Limited and Volkswagen Group Sale India Private Limited with Volkswagen India Private Limited
- **CESC Limited** on the carve out of its power generation, retail and information technology business through a composite scheme of arrangement;
- **IIFL Holdings Limited** on the segregation of its loans and mortgage, broking and wealth management business through a composite scheme of arrangement;
- **KPIT Technologies Limited, KPIT Engineering Limited and Birlasoft (India) Limited** on the Composite Scheme of Arrangement in relation to the proposed merger of Birlasoft (India) Limited with KPIT Technologies Limited and as part of

the same scheme, demerger of engineering business of KPIT Technologies Limited into KPIT Engineering Limited;

- **Arvind Limited** on the carve out of its branded apparel and engineering business;
- **Aditya Birla Nuvo Limited** and **Grasim Industries Limited** on the amalgamation, and subsequent demerger of financial services business;
- **Vedanta Limited** on the merger of Cairn India with Vedanta Limited;
- **Crompton Greaves Limited** on the de-merger of consumer electronic business to Crompton Greaves Consumer Electronics Limited;
- **Sterlite Technologies Limited** on the demerger of its Power Transmission Business to Sterlite Power Transmissions Limited;
- **Reliance Communications Limited** on the acquisition of MTS Wireless Business of Sistema Shyam Telecommunications Limited to Reliance Communications Limited through a scheme of arrangement;
- **Balkrishna Industries Limited** on the amalgamation of Balkrishna Paper Mills Limited and thereafter demerger of Paper Business to Nirvikara Paper Mills Limited;
- **Tata Communications Limited** on the merger and amalgamation of its data centre business into Tata Communications Data Centre Limited;
- **Blue Dart Express Limited** on the issue of bonus debentures; and
- **Tata Securities Limited** on the amalgamation of Tata Capital Markets Limited with Tata Securities Limited.

Acquisitions & Joint Venture:

- **Tata Communications** on the sale of its data centre business to Singapore Technologies Teleservices;
- **Vedanta Limited** on the acquisition of Electrosteel Steels Limited under the Insolvency process;
- **IIFL Wealth Management Limited** on the acquisition of Wealth Advisors Limited
- **Elder Pharmaceuticals Limited** on the sale of branded domestic formulations business of Elder Pharmaceutical in India and Nepal to Torrent Pharmaceuticals Limited;
- **Torrent Pharmaceuticals Limited** on the acquisition of API Unit of Glochem Pharmaceuticals Limited;
- **Essel Propack Limited** on the acquisition of Packaging India Private Limited; and
- **Future Group** on the (i) Franchise Agreement with 7-Eleven Inc; (ii) joint venture with Mibelle AG in relation to skin care and other related products, (iii) joint venture with Hain Tilda in relation to food and other related products, and (iv) joint venture with Staples Inc. in relation to stationary and other Office Products.

Others:

- **Mahindra and Mahindra Limited, Aegis Logistics Limited, ABM Knowledgeware Limited** before state High Courts and the Supreme Court of India on multiple civil, criminal and commercial litigations; and
- **Tata Communications** on (i) various civil / commercial litigations and (ii) issue of secured non-convertible debentures and the loan syndication document including drafting, negotiating and finalising the facility and security documents.