



Dipen Chatterjee

Partner

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Practices:

Corporate and Commercial Laws
Capital Markets
Securities Litigation

Education:

B.A.LL.B., Calcutta University,
Department of Law (2007)

Professional Affiliations:

Bar Council of West Bengal
Incorporated Law Society of
Calcutta
TiE (Kolkata Chapter)

Focus Areas

Financial Services
Manufacturing
Power
FMCG
Hospitality
Retail and E-commerce

Dipen Chatterjee is a Partner in the Corporate and Commercial practice group in the Kolkata office. He specialises in corporate, insolvency, financing and capital market transactions. Dipen has also advised clients in securities law related litigation.

Representative Matters:

In his areas of expertise, some of the clients Dipen has represented and advised are as follows:

Mergers and Acquisitions:

- **West Bengal MSME VC Fund and SIDBI Venture Capital Limited** on investment in startups in West Bengal;
- **MSP Group** and **Adhunik** on divestment of cement business to Dalmia Group;
- **Bandhan Financial Services Limited (BFSL)** on (i) investments made by IFC, GIC and SIDBI in BFSL; (ii) setting up a new bank;
- **Bandhan Bank Limited (BBL)** on investments made by IFC, GIC and SIDBI in BBL;
- **Jayshree Chemicals Limited** on sale of its chemical business to one of the Aditya Birla companies; and
- **Government of West Bengal** on its exit from various joint venture companies.

Corporate Restructuring & Insolvency:

- **Rasoi Limited** on consolidation and reduction of share capital;
- **Emami Biotech Limited** on reduction of share capital;
- **Assam Company India Limited** on the company's corporate **insolvency** resolution process ("**ACIL**") and acquisition of ACIL by BRS Ventures under the IBC; and
- **SREI Multiple Assets Investment Trust** on its bid under IBC for Deccan Chronicle Holdings Limited.



Financing:

- **Xander** on its real estate financing in West Bengal; and
- **SREI Group** on various infrastructure project financing.

Securities Litigation:

- **India Power Corporation Limited** on allegation of violation of Minimum Public Shareholding Requirements before the Hon'ble High Court at Calcutta; and
- **Independent Directors of India Power Corporation Limited** before Securities Appellate Tribunal.

Capital Markets:

- **SREI Group** on public issue of non-convertible debentures;
- **La Opala** on preferential allotment of equity shares;
- **Usha Martin** on qualified institutional placement; and
- **Electrosteel** on qualified institutional placement.

Others:

- **Kolkata based Leading company in staffing solutions** on All India Council for Technical Education (National Employability Enhancement Mission (NEEM))]Regulations 2017;
- **Kolkata based Leading Technical Educational Institution** on foreign investments;
- **Vedant Fashions (Manyavar)** on International Distribution Agreement, International Franchise Agreement and Domestic Manufacturing Agreement;

Publications and Presentations:

Dipen has co-authored following:

- Chapter titled "**Provisions of Foreign Contributions Regulation Act, 2010 and Rules framed there under**" published in 3rd Edition of "International Taxation - A Compendium" (International Taxation Committee of the Chamber of Tax Consultants).