



## Arindam Ghosh

Partner

One Indiabulls Centre  
13th Floor, Tower 1  
841 Senapati Bapat Marg  
Mumbai 400 013, India

T: +91 22 6636 5000

F: +91 22 6636 5050

E: [arindam.ghosh@khaitanco.com](mailto:arindam.ghosh@khaitanco.com)

### Practices:

Corporate  
Securities and Regulatory

### Education:

LL.B., Government Law College  
(1998)  
B.Sc., Mumbai University (1994)  
Registered Patent and  
Trademark Agent

### Professional Affiliations:

Bar Council of Maharashtra &  
Goa  
The Trade Mark Registry,  
The Geographical Indications  
Registry and The Patent Office,  
India.

Arindam Ghosh joined the Firm in 2005 and co-heads the Corporate and Securities Law team. He has a broad multidisciplinary practice, including: experience in primary and secondary capital market transactions; mergers and acquisitions (of both listed and unlisted companies); domestic and cross-border foreign collaborations and joint ventures; and advising on corporate, foreign exchange and securities law related legislation.

Arindam advises a wide range of clients including foreign and Indian corporations and investment banks. His views on various issues relating to securities law have been regularly sought and covered by the business news media.

### Representative Matters:

In his area of expertise, some representative transactions that Arindam has been involved in/ advised include:

- **Reliance Industries Limited** and other group companies in the simultaneously triggered open offers for Hathway Cable and Datacom Limited, Den Networks Limited, GTPL Hathway Limited and Hathway Bhawani Cabletel Datacom Limited;
- **IHH Healthcare Berhad, Parkway Pantai Limited** and their subsidiaries in the open offers triggered by subscription of shares in Fortis Healthcare Limited;
- Restructuring of **Reliance Industries Limited's** promoter holding by inter-se transfers amongst promoter group entities - the largest inter-se promoter transfers of a listed company;
- **Foxconn Group** and **Sharp Corporation** in their open offer to shareholders of Sharp India triggered by an overseas acquisition;
- **German Global 500 company** and other group companies in their indirect open offer to shareholders of ZF Steering Gear (India) Limited triggered by a global agreement;
- **Julius Baer's** acquisition of the wealth management business as well as related lending businesses and trust services of DSP Merrill Lynch;
- **Pfudler US, Inc** and other group companies in their indirect open offer to shareholders of GMM Pfudler



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Limited triggered by an overseas transaction involving acquisition of certain entities owned and controlled by National Oilwell Varco, Inc;

- **Standard Chartered Bank** in their role as the merchant banker to the open offer announced by Wilmar Sugar Holdings Pte Ltd and others in respect of Renuka Sugars Limited;
- **Baring Private Equity** in their open offer to shareholders of Hexaware Technologies Limited;
- **Morgan Stanley** in their role as a merchant banker to the voluntary offer announced by McGraw Hill Financial Inc. to the shareholders of CRISIL Limited;
- **Titan Inc.** and **Titan Europe plc** in their open offer to shareholders of Wheels India Limited;
- **Deutsche Equities** in their role as a merchant banker to the open offer announced by B. Braun Singapore PTE. Limited in respect of Ahlcon Parenterals (India) Limited;
- **Citigroup Global**, merchant bankers to the buyback offering of Allcargo Logistics and United Phosphorous;
- **Akzo Nobel India** in their tender offer buyback offering under the SEBI regulations;
- **Morgan Stanley** in their role as a merchant banker to the delisting offer announced by The Walt Disney Company (Southeast Asia) Pte. Limited in respect of UTV Software Communications Limited;
- The **INEOS Group** and **Styrolution** entities (joint venture of INEOS and BASF) for combining certain global business activities of respective joint venture partners and the resulting open offer to shareholders of INEOS ABS (India) Limited by Styrolution;
- **Exedy Corporation** in successfully delisting their Indian subsidiary EXEDY India Limited;
- **Groupe SEB** in their acquisition of a majority stake in Maharaja Whiteline Industries Limited;
- **iGATE Corporation** in the open offer as part of their acquisition of Patni Computer Systems Limited;
- **NTT Docomo Inc** in the open offer of TATA Teleservices (Maharashtra) Limited indirectly triggered by purchase of shares and related transactions;
- The **E\*TRADE Group** in their acquisition of IL&FS Investsmart Limited and subsequently on the first open offer triggered by conversion of Global Depository Receipts (into equity shares of IL&FS Investsmart Limited (now HSBC InvestDirect));
- **INEOS Group** for the transaction involving LANXESS Group's decision to globally sell its styrenic resins business. Also advised INEOS on proceedings with the SEBI and the Securities Appellate Tribunal in relation to certain



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promoters receiving consideration for non-compete undertakings;

- **Edelweiss Financial**, merchant banker to the open offer triggered by subscription by **SBG Projects** in shares of Maytas Infra Limited;
- **Edelweiss Financial**, merchant banker to the open offer triggered by subscription of optionally convertible debentures by **SKIL Infrastructure** convertible into equity shares of Everonn Education Limited;
- **Mahindra & Mahindra** on their joint venture with International Truck and Engine Corporation (USA) in relation to medium and heavy commercial vehicles;
- **Nomura Group** on their purchase of Lehman entities in India (as part of the multi-jurisdictional sale);
- **IIFL** and **Moneyline Credit** for debt financing of a real estate project of Wadhwa Group through issue of debentures;
- **Zensar Technologies** in their tender offer buyback offering under the SEBI regulations; and
- **Lotte India Corporation**, a subsidiary company of the Lotte Group to successfully delist under the SEBI guidelines.

#### **Publications and Recognitions:**

- **Bloomberg News, Business Standard, CNBC - TV18, ET Now, Mint Asia, Thompson Reuters** and other business news media have regularly sought and covered Arindam's views on various issues relating to securities law
- His articles on regulations applicable to listed entities have been published in the **India Business Law Journal** and **CNBC TV18's - the FIRM**
- The chapter on **Getting the Deal Through - Securities Litigation** which is published by Law Business Research is authored and updated annually by him
- **IFLR 1000** has acknowledged and recommended him as one of the Notable Practitioners in Capital Markets: Equity, M&A