



Abhimanyu Bhattacharya

Partner

One Indiabulls Centre
13th Floor, Tower 1
841 Senapati Bapat Marg
Mumbai - 400 013
India

T : +91 22 6636 5000

F : + 91 22 6636 5050

E : abhimanyu.bhattacharya@khaitanco.com

Practice:

Capital Markets

Education:

LL.M. (Corporate & Financial Services Law), Faculty Graduate Scholar, National University of Singapore, Singapore (2006)

B.Sc. LL.B. (Hons.), The West Bengal National University of Juridical Sciences, (2005)

Professional Affiliations:

Bar Council of Maharashtra & Goa

Sectors:

Financial Services

Manufacturing

Pharmaceuticals and Healthcare

Abhimanyu Bhattacharya is a Partner in the Capital Markets Practice Group in the Mumbai office. He has significant experience in various capital markets transactions, including initial and follow-on public offers, rights issues, qualified institutions placement, ADR/GDR and FCCB offers and offshore high yield bonds.

Abhimanyu is a member of the visiting faculty at the BSE Training Institute and has assisted the SEBI CRDA Committee with respect to reforms in the disclosure and application process in public offers. Abhimanyu is a member of the Academic Council of the Maharashtra National Law University, Mumbai.

Representative Matters:

In his area of expertise, Abhimanyu has represented and advised clients, including:

Public Offers:

- **Legal counsel to issuers** on initial public offerings (IPOs) by Metropolis Healthcare, Mahindra Logistics Limited, Alkem Laboratories Limited, Quickheal Technologies, Shalby Hospitals, Bharti Infratel Limited, Credit Analysis and Research Limited (CARE), Speciality Restaurants Limited, Future Ventures India Limited, Ashoka Buildcon Limited, Indiabulls Power Limited, Central Bank of India, HDIL, Binani Cement Limited and Advanta India Limited;
- **Legal counsel to the issuer** on the fast track, 'hard-underwritten' follow-on public offering by Tata Steel Limited; and
- **Legal counsel to underwriters** on IPOs by HDFC Asset Management, SBI Life Insurance, GIC Re, Eris Lifesciences, Shankara Building Products, Khadims, Sheela Foam, Parag Milkfoods, SH Kelkar.

Qualified Institutions Placements:

- **Legal counsel to issuers** on qualified institutions placement (QIPs) by Dewan Housing Finance, Natco Pharma, Idea Cellular Limited, Yes Bank Limited, SKS Microfinance Limited, HDIL, Indiabulls Real Estate Limited, GVK Power and Infrastructure Limited and 3i Infotech Limited; and
- **Legal counsel** to book running lead managers on qualified



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institutions placement by Bajaj Finance, Brigade Enterprises, HDIL and SKNL.

Rights Issues:

- **Legal counsel to issuers** in rights issues by Tata Steel Limited, Tata Investment Corporation Limited, The Indian Hotels Company Limited (Taj Group) and The Tinplate Company of India Limited; and
- **Legal counsel to issuers** on underwritten rights issue by Tata Motors Limited, which included an issue of equity shares with differential rights as to voting and dividend.

International Offers:

- **Tata Steel (SGX)** as its Indian legal counsel (i) on its offshore bond offering, and (ii) on its USD 875 million FCCB exchange offer;
- **Fortis Healthcare Limited (SGX)** as its Indian legal counsel on its public offer of FCCBs;
- **WNS Holdings Limited (NYSE)** as its Indian legal counsel on follow-on offers of ADSs;
- **Tata Steel Limited (London Stock Exchange)** as its Indian legal counsel on its USD 500 million initial public offer of GDRs; and
- **Firstsource Solutions Limited (SGX)** as its Indian counsel on its FCCB offering.

Publications and Presentations:

Abhimanyu has authored articles in various Indian legal journals. His contributions include:

- **“The ghost of bonds past – dealing with FCCB redemption pressure”** published by Bar and Bench, (2012);
- **“Freedom of Speech on the Internet: An Appraisal of the American Experience and the Indian Law”** published by The Indian Bar Review, Vol. XXXI (1 &2), (2004); and
- **“The Principal Liability of an Employer under The Contract Labour Regulation Act 1970”** published by The Labour Law Journal, (2004).