



Madhur Kohli

Partner

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Practices:

Domestic Offerings
International Offerings
Mergers & Acquisitions
Corporate & Commercial
Securities

Education:

BSL., LL.B., I.L.S Law College, Pune
Diploma in Corporate Laws
Diploma in Alternate Dispute Resolution
Diploma in Consumer Protection Laws
Diploma in Cyber Laws

Professional Affiliations:

Bar Association of Maharashtra & Goa
International Bar Association, London
Inter-Pacific Bar Association, Japan
Young International Arbitration Group

Madhur's experience includes advising on initial public offerings, follow-on public offerings, rights issues, qualified institutions placements, institutional placement programme, preferential issues, issuance of base II and base III bonds and international offerings. His work experience also includes acquisitions, takeover and mergers, foreign collaborations including connected procedures under Foreign Exchange Management Act (FEMA), SEBI and Stock Exchanges.

Representative Matters:

Madhur has represented and advised various clients, including:

Domestic Offerings:

Offer for sale through stock exchange mechanism:

- Advised **Government of India** on the Offer for Sale of **Coal India Limited, NTPC Limited, Indian Oil Corporation Limited, NBCC (India) Limited, MOIL Limited, National Aluminum Company Limited;**
- Advising **Government of India** on the Offer for Sale of **Bharat Electronics Limited and Housing and Urban Development Corporation Limited;**
- Advised **Brokers** on the Offer for Sale by Government of India of **Dredging Corporation of India Limited and Container Corporation of India Limited;**
- Advised the Seller in relation to the Offer for Sale of **Inox Wind Limited, Bajaj Corp Limited, Network18 Media Investments Limited and BGR Energy Limited.**

Public Offerings:

- Legal advisor to issuer on initial public offerings by **Varroc Engineering Limited, Cochin Shipyard Limited, SREI Equipment Finance Limited, P.N. Gadgil & Sons Limited, Hindustan Aeronautics Limited, United Bank of India, KSK Energy Ventures Limited, Mahindra Holidays & Resorts India Limited, Bajaj Corp Limited, DQ Entertainment (International) Limited, Electrosteel Steels Limited and National Building Construction Corporation Limited.**



- Legal advisor to issuer on follow-on public offerings by **Bharat Heavy Electricals Limited and SMC Global Securities Limited**.
- Legal advisor to underwriters on initial public offerings by **General Insurance Corporation, Reliance General Insurance Company Limited, Snowman Logistics Limited, Idea Cellular Limited, JSW Energy Limited, Mundra Port & Special Economic Zone Limited, Adani Power Limited, Gammon Infrastructure Projects Limited, the Catholic Syrian Bank Limited**, regional newspaper and media company.

Rights Issues:

- Legal advisor to issuers in rights issues by **5Paisa Capital Limited, Elpro International Limited, Central Bank of India, the Karnataka Bank Limited, IL&FS Engineering Construction Company Limited, Fame India Limited, Hitachi Home & Life Solutions Limited, Kokuyo Camlin Limited and Mahindra Two Wheelers Limited**.

Qualified Institutions Placement:

- Legal advisor to issuers on qualified institutions placement by the **DCB Bank Limited, Take Solutions Limited, Sunteck Realty Limited, Karnataka Bank Limited, Mahindra Forgings Limited; Mahindra & Mahindra Financial Services Limited, KSK Energy Ventures Limited, Mahindra Gesco Developers Limited;**
- Legal advisor to the Book Running Lead Managers in relation to qualified institutions placement by **Magma Fincorp Limited;**

Institutional Placement Programme:

- Advised Book Running Lead Managers in relation to the Institutional Placement Programme by **Adani Ports and Special Economic Zone Limited;**
- Advised **Mahindra Holidays & Resorts India Limited** in relation to its Institutional Placement Programme;

Basel III compliant bonds:

- Advised **Bank of India** in relation to private placement of Non-Convertible Redeemable Unsecured Based III compliant Bonds;
- Advised **Bank of Maharashtra** in relation to private placement of Non-Convertible Redeemable Unsecured Based III compliant Bonds

International Offerings:

- Advised **Zhengzhou Coal Mining Machinery Group Co. Ltd** in relation to IPO on the Hong Kong Stock Exchange;



- Advised **Indiabulls Properties Investment Trust** ("IPIT") and **Indiabulls Real Estate Limited** in relation to in IPIT's initial public offering in Singapore of units representing undivided interests in IPIT;
- Advised **KSK Power Ventur Plc.** in relation to its move from AIM to the secondary list of the main market;
- Advised an Indian steel manufacturing company in relation to Foreign Currency Convertible Bonds.

Mergers & Acquisitions:

- Advised **INEOS ABS (Jersey) Limited**, INEOS Group Limited and INEOS Holdings Limited in relation to its acquisition of stake in Lanxess ABS Limited and public offer under the Takeover Code;
- Advised **E*Trade Mauritius** in relation to its acquisition of stake in IL&FS Investsmart Limited and public offer under the Takeover Code;
- Advised **AAA United BV (AU)** of Netherlands, a wholly-owned unit of Aktieselskabet af 1/8/2004 of Denmark in relation to acquisition of minority stake in Bombay Rayon Fashions Limited and public offer under the Takeover Code;
- Advised **Mahindra & Mahindra Limited and Mahindra Holdings and Finance Limited** in relation to acquisition of stake in Punjab Tractors Limited, Swaraj Engines Limited and Swaraj Automobiles Limited and public offer under the Takeover Code;
- Advised **Mahindra & Mahindra Limited** in relation to acquisition of certain business assets of Kinetic Motor Company Limited through its wholly owned subsidiary;
- Advised **Mahindra & Mahindra Limited** in relation to acquisition of DGP Hinoday;
- Advised **Neilsoft Limited** in relation to acquisition of Cadforce Inc. by a U.S. subsidiary of Neilsoft Limited by way of merger between Neilsoft's U.S. subsidiary and Cadforce Inc;
- Advised **Tata Consultancy Limited** in relation to the acquisition of Brightfon Inc;
- Advised **Mahanadi Aban Power Company Limited** in relation to its sale of promoter's shareholding to NSL Nagapatnam Power and Infratech Private Limited and investments by promoters of Mahanadi Aban Power Company Limited in NSL Nagapatnam Power and Infratech Private Limited.

Corporate & Commercial:

- Advised **Yes Bank Limited** in relation to a settlement with K Sera Sera Productions Limited;



- Advised **Neilsoft Limited** in relation to a settlement with Aurecon Australia (Connel Wagner);
- Advised **Marico Limited** in relation to the Employment Agreements entered into by the UAE subsidiary of Marico.

Securities:

- Advised **Electrosteel Steels Limited** in relation to Pre-IPO placement of equity shares to **GPC Mauritius II LLC and Franklin Templeton Private Equity Strategy – A/c PMS**
- Advised **Bank of India** in relation to preferential allotment to the Government of India;
- Advised **United Bank of India** in relation to preferential allotment to the Government of India;
- Advised **Electrosteel Steels Limited** in relation to preferential allotment to Electrosteel Castings Limited;
- Advised **Passport India Investments (Mauritius) Limited** in relation to its offer for sale in the initial public offering of VA Tech Wabag Limited;
- Advised **Passport India Investments (Mauritius) Limited** in relation to bulk deal of Multi Commodity Exchange of India Limited;

Publications and Presentations:

- Madhur has co-authored an article titled "A close look at The Depository Receipts Scheme, 2014" published in the Legal Era in its December 2014 issue;
- Madhur has co-authored the article titled 'Aiming Higher' which was published in India Business Law Journal, Volume 3, Issue 9 – April 2010. He has also prepared and reviewed the article(s) 'Weathering the Storm' which was published ACQ, Volume 8, Issue 8 'Capital Markets concerns in India' which was published in Corporate International - October 2010;
- He has also authored the article 'Testing the waters with SME Listings' – India Business Law Journal - October 2011;
- Made presentations at IPO and Private Equity Conclave organized by Achromic Point at Bangalore, Delhi, Chennai and Hyderabad on Regulatory Framework of Initial Public Offerings.