



# Gautham Srinivas

## Partner

NCR-Noida

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### Practices:

Capital Markets  
Corporate & Commercial

### Education:

B.A., LL.B. (Hons.),  
National Law School of India  
University (2004)

### Professional Affiliation:

Karnataka State Bar Council

Gautham Srinivas is a Partner in the Securities, Capital Markets and Corporate practice group in the NCR office. Prior to joining Khaitan & Co, Gautham was a partner at Krishnamurthy & Co (New Delhi) and at Link Legal after working at Amarchand & Mangaldas & Suresh A Shroff & Co for approximately 9 years.

Gautham has also advised clients on mergers and amalgamations, private equity investments and other areas of corporate law practise.

Gautham has represented issuers, investment banks, and selling shareholders on various initial public offerings (IPO), qualified institutions placement (QIP), rights offering, high yield debt offerings, global depository receipts (GDR) offering among others for both Regulation S and 144A deals.

## Representative Matters

In his area of expertise, Gautham has advised and represented some prominent clients which include:

### *Capital Markets*

- Amber Enterprises India Limited, Dixon Technologies (India) Limited and Newgen Software Technologies Limited on the initial public offering,
- **MTAR Technologies Limited** on their proposed initial public offering
- V Mart Retail Limited, Amber Enterprises India Limited, KEI Industries Limited, Shree Cement Limited, The Lakshmi Vilas Bank Limited, Minda Industries Limited and Granules India Limited on their QIP;
- Easy Trip Planners Limited, G R Infraprojects Limited, Century Metal Recycling Limited, Vectus Industries Limited and Emami Cement Limited on filing of the draft red herring prospectus for the proposed IPO; and
- Gateway Distriparks Limited, EIH Limited, Pricol Limited, Orient Paper and Industries Limited, The Lakshmi Vilas Bank Limited and HCL Infosystems Limited on their rights issue.

## Recognitions & Accomplishments:

Gautam has been recognised as a Notable Practitioner for his expertise in Capital Markets by IFLR 1000- Lawyer Rankings 2020

**RSG Client Report 2013** also mentions that “Gautham is valued for his knowledge and experience in the subject”.

Gautham was a member of the visiting faculty at National Law University, Delhi for their seminar courses having taught on topics related to securities law and diligence related aspects.

Speaker at various conferences on the due diligence exercise to be undertaken for initial public offering

Speaker in the IFLR Conference 2018 on the “**Considerations for tapping the equity markets abroad vs domestically**”

Moderator in the IFLR India Capital Markets Forum 2020 on the discussion on the “**Development of InVITs**”

## *Other transactions*

- **GMR Infrastructure Limited**, on the IPO and the subsequent rounds of funding including all QIP and the rights issue. Also, advised on the private placement of the unlisted foreign currency convertible bonds;
- **GMR Energy Limited**, on the filing of the draft red herring prospectus for the proposed IPO;
- **Power Mech Projects Limited**, advising the issuer on the IPO;
- **Sobha Developers Limited**, on the initial public offering, which was amongst the first real estate companies to undertake an IPO. Also, advised on the QIP undertaken subsequently;
- **Pennar Engineered Building Systems Limited**, on the IPO. This transaction was one of the first transactions by an issuer in the pre-engineered buildings sector;
- Brigade Enterprises Limited, Persistent Systems Limited, Nitesh Estates Limited, Prestige Estates Projects Limited, Vascon Engineers Limited, Kalpataru Limited and other real estate companies on their successful / proposed IPOs;
- Siti Networks Limited and Gammon Infrastructure Projects Limited, on their QIP;
- ING Vysya Bank Limited, Ramco Industries Limited and Titan Industries Limited, on their rights issue;
- Delhi International Airport Private Limited and GMR Hyderabad International Airport Limited, on the high yield bond offering; and
- **Subex Azure Limited**, on the combined offering of sponsored GDRs, fresh GDRs and foreign currency convertible bonds.

## *Securities Law and advisory*

- Advised a client against the orders passed in a GDR manipulation matter, including appearing before the whole-time member of SEBI;
- Advisory services to clients on securities law regulations including pursuant to the Takeover Code and Insider Trading Regulations; and
- Advisory on the delisting of GDRs.

## *Mergers and Amalgamations*

- **An airline company**, on the acquisition by the promoters of a controlling stake and obtaining approvals from the competent authorities; and
- Advised a client on acquisition of the stake in completed road projects.

*Private Equity*

- A large corporate in New Delhi on the e-commerce business in addition to advising them on their three subsequent rounds of funding.