



## Abhimanyu Bhattacharya

Partner

One World Center  
10<sup>th</sup> & 13<sup>th</sup> Floors, Tower 1C  
841 Senapati Bapat Marg  
Mumbai 400 013  
India

T: +91 99200 12627

E: [abhimanyu.bhattacharya@khaitanco.com](mailto:abhimanyu.bhattacharya@khaitanco.com)

### Practice:

Capital Markets

### Education:

LL.M. (Corporate & Financial Services Law), Faculty Graduate Scholar, National University of Singapore, Singapore (NUS), (2006)

B.Sc. LL.B. (Hons.), The West Bengal National University of Juridical Sciences (NUJS), (2005)  
The Doon School, Dehra Dun (2000)

### Professional Affiliations:

Bar Council of Maharashtra & Goa

Law Society of England & Wales (Solicitor of the Senior Courts)

Abhimanyu Bhattacharya is a Partner in the Capital Markets practice group in Mumbai. Abhimanyu has significant experience in various capital markets transactions, including initial and follow-on public offers, rights issues, qualified institutions placement, ADR/GDR and FCCB offers and offshore high yield bonds. Prior to working with Khaitan & Co, Abhimanyu was a partner in capital markets practice at Amarchand & Mangaldas & Suresh A. Shroff & Co. in Mumbai.

Abhimanyu has assisted the SEBI CRDA Committee with respect to reforms in the disclosure and application process in public offers of securities. Abhimanyu was a member of the visiting faculty at the BSE Training Institute and a member of the visiting faculty at Government Law College, University of Mumbai. Abhimanyu was the Vice Chair of the Underwriting Sub-Committee of the Securities Law Committee of the International Bar Association from 2015 – 2017. Abhimanyu is currently a member of the Academic Council of the Maharashtra National Law University, Mumbai.

### Representative Matters:

In his area of expertise, Abhimanyu has advised and represented some prominent clients which include:

#### Public Offers

- **Legal counsel to issuers** on initial public offerings (IPOs) by Go Airlines Limited, Sterling & Wilson Solar, Metropolis Healthcare, Mahindra Logistics Limited, Alkem Laboratories Limited, Quickheal Technologies, Shalby Hospitals, Bharti Infratel Limited, Credit Analysis and Research Limited (CARE), Speciality Restaurants Limited, Future Ventures India Limited, Ashoka Buildcon Limited, Indiabulls Power Limited, Central Bank of India, HDIL, Binani Cement Limited and Advanta India Limited;
- **Legal counsel to the issuer** on the fast track, 'hard-underwritten' follow-on public offering by Tata Steel Limited; and
- **Legal counsel to underwriters** on IPOs by Aditya Birla Sunlife AMC, One 97 Communications (PayTM), HDFC Asset Management, Bandhan Bank, SBI Life Insurance, GIC



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Re, Eris Lifesciences, Shankara Building Products, Khadims, Sheela Foam, Parag Milkfoods, SH Kelkar.

#### Qualified Institutions Placements

- **Legal counsel to issuers** on qualified institutions placement (QIPs) by Indiabulls Housing Finance Limited, , Dewan Housing Finance, Natco Pharma, Idea Cellular Limited, Yes Bank Limited, SKS Microfinance Limited, HDIL, Indiabulls Real Estate Limited, GVK Power and Infrastructure Limited and 3i Infotech Limited; and
- **Legal counsel** to book running lead managers on qualified institutions placement by JM Financial Limited, Bajaj Finance, Brigade Enterprises, HDIL and SKNL.

#### Rights Issues

- **Legal counsel to issuers** in rights issues by Aditya Birl Fashion and Retail Limited, Mahindra & Mahindra Financial Services Limited, Tata Steel Limited, Tata Investment Corporation Limited, The Indian Hotels Company Limited (Taj Group) and The Tinsplate Company of India Limited; and
- **Legal counsel to issuers** on underwritten rights issue by Tata Motors Limited, which included an issue of equity shares with differential rights as to voting and dividend.

#### Infrastructure Investment Trusts

- **Legal counsel to lead manager** on the private placement of units by the India Infrastructure Trust sponsored by Brookfield Asset Management

#### International Offers

- **Tata Steel (SGX)** as its Indian legal counsel (i) on its offshore bond offering, and (ii) on its USD 875 million FCCB exchange offer;
- **Fortis Healthcare Limited (SGX)** as its Indian legal counsel on its public offer of FCCBs;
- **WNS Holdings Limited (NYSE)** as its Indian legal counsel on follow-on offers of ADSs;
- **Tata Steel Limited (London Stock Exchange)** as its Indian legal counsel on its USD 500 million initial public offer of GDRs; and
- **Firstsource Solutions Limited (SGX)** as its Indian counsel on its FCCB offering.

#### **Publications and Presentations:**

Abhimanyu has authored the following contributions:

- **"Raising Equity Capital: Regulatory Framework"**, India: The Business Opportunity ed. Linda Spedding, EBC (2016);



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- **"The ghost of bonds past – dealing with FCCB redemption pressure"** published by Bar and Bench, (2012);
- **"Freedom of Speech on the Internet: An Appraisal of the American Experience and the Indian Law"** published by The Indian Bar Review, Vol. XXXI (1 &2), (2004); and
- **"The Principal Liability of an Employer under The Contract Labour Regulation Act 1970"** published by The Labour Law Journal, (2004).

### **Recognitions and Accomplishments:**

Abhimanyu has been recognised and acknowledged for his expertise by many leading law chambers and accreditation bodies, including:

- **Chambers & Partners** as a leading lawyer for Capital Markets;
- **IFLR 1000** and **Legal 500** as a notable practitioner and leading lawyer for Capital Markets, respectively.
- **Who's Who Legal** as one of the leading Indian capital markets lawyers; and
- **Indian Business Law Journal** in their 'A' List of 100 corporate lawyers in India.