



Aayush Mohata

Partner

Mumbai

M: +91 98204 35501

E: aayush.mohata@khaitanco.com

Practice:

Capital Markets

Education:

LL.M. (Commercial and Corporate Laws), Queen Mary University of London (QMUL) Centre for Commercial Law Studies (2011)

B.Com., LL.B., (Hons.), Gujarat National Law University, Gandhinagar (2010)

Professional affiliation:

Bar Council of Gujarat

Aayush is a Partner in the Capital Markets practice group in the Mumbai office. He is a specialised securities lawyer with over a decade of experience. He has advised numerous clients on a wide variety of capital market transactions including initial public offerings, follow-on public offerings, rights issues, qualified institutions placements, American/ global depository receipts, preferential issues, offerings by InvITs and REITs. He has also advised sellers and brokers in secondary trades like block sales.

Aayush is also experienced in undertaking debt capital market transactions including public offerings of non-convertible debentures, issuance of senior bonds and foreign currency convertible bonds.

Aayush has also advised clients on some of the largest transactions in Indian capital markets such as the rights issue by Reliance Industries and the public offering of units by Nexus Select Trust.

Representative Matters

In his area of expertise, Aayush has advised and represented several prominent clients which include:

Domestic Offerings

REITs & InvITs

Debt Capital Markets - Initial Public Offerings

- JM Financial Credit Solutions, ECL Finance, Edelweiss Housing Finance, Muthoot Mini Financiers, Kosamattam Finance, Aadhar Housing Finance, India Infoline, etc.

Bond Issuance

- Bank of India, Union Bank of India, DCB Bank and Dewan Housing Finance Corporation.

Equity Capital Markets - Initial Public Offerings

- Metro Brands, Mindspace Business Parks REIT, Krsnaa Diagnostics, Sheela Foam, Chalet Hotels Alkem Laboratories, Puranik Builders, Snowman Logistics, Chemspec Chemicals, Waaree Energies, Laqshya Media, CMS Infosystems, Nihilent Technologies, Reliance General Insurance, SMC Global, etc.

Qualified Institutions Placement

- Borosil Renewables, Phoenix Mills, Minda Industries, DCB Bank, State Bank of India, Zydus Wellness, Ramkrishna Forgings, Sterlite Technologies, Torrent Pharma, etc.

Rights Issue

- Reliance Industries Limited, Zuari Agro Chemicals and Orient Papers & Industries.

Publications and Presentations:

Recent articles authored by Aayush include the following:

- "SEBI Tightens Governance and Disclosure Requirements For Related Party Transactions", published in Mondaq (December 2021);
- "SEBI Supplements the Application Process For Public Issues Of Debt Securities By Introducing The UPI Mechanism", published in Mondaq (December 2020);
- "SEBI Continues To Augment The Legal Framework And Facilitate Fund Raisings By Listed REITS Through Rights Issues, Preferential Allotments And Institutional Placements", published in Mondaq (April 2020);
- "The Rights Issue Process – Supplemented and Simplified", published in Mondaq (February 2020);
- "SEBI Introduces New Guidelines For The Rights Issue of Units By Real Estate Investment Trusts", published in Mondaq (January 2020);
- "SEBI Notifies Changes To Speed Up The Rights Issue Process", published in Mondaq (January 2020);
- "SEBI Introduces New Guidelines For The Preferential Issue And Institutional Placement of Units By Real Estate Investment Trusts", published in Mondaq (December 2019);
- "New Rules for Promoter Re-Classification In Listed Companies", published in Mondaq (December 2018);

“Electronic Book Building Introduced For Listed Privately Placed Non-Convertible Debt Securities” published in Mondaq (May 2016); and

- “A Close Look at The Depository Receipts Scheme, 2014” published in Legal Era (January 2015).